

#### San Benito County - Residential - Single Family 2025 vs 2024

**†** 45

Median Days on Market
Compared to 32

**4**46

New Listings
Compared to 54

\$742.5K

Median Price
Compared to \$807.5K

† 40 Closed Sales Compared to 36

**4 97%** 

Sale to List Price Ratio Compared to 99%



#### San Benito County -Residential - Common Interest 2025 vs 2024

**1** 13

Median Days on Market
Compared to 53

**↓ 3**New Listings
Compared to 7

\$699.9K

Median Price
Compared to \$495.0K



1 100%
Sale to List Price Ratio

Compared to 99%





## August 2025 Market Trends

Aculist provides real estate content for your sales and marketing needs.

## Market Trends – August 2025 in San Benito County

#### Market Trend 1

Two months of sizeable median price declines over the past 60 days is great news for buyers in the single family market. There was only one sale in the common interest market in August.

#### Market Trend 2

We saw the first decline in inventory in the single family market in August, coupled with a slight increase in closed sales, but a decrease in the number of new listings added.

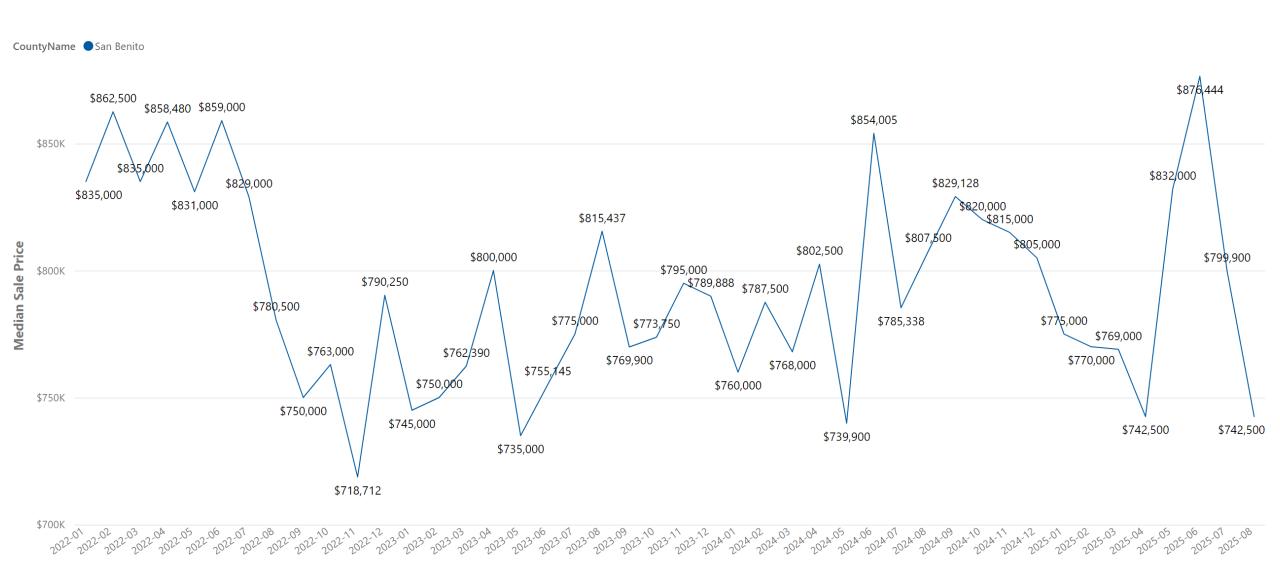
#### Market Trend 3

A two year low in the sale to list price ratio coupled with a nearly two year high in the days listings stayed on the market suggests a decline in competitiveness around the county.



Data reliable but not guaranteed. MLSListings/Aculist cannot provide advice or make forward-looking statements about the real estate market.

#### San Benito County - Median Sale Price





#### San Benito County - Increased Median Price

| City              | Median Sale Price | Median Sale Price Last Year | % Median Sale Price Change |
|-------------------|-------------------|-----------------------------|----------------------------|
| Aromas            | \$875,000         | \$0                         | N/A                        |
| San Juan Bautista | \$1,037,450       | \$823,500                   | 26%                        |



## San Benito County - Decreased Median Price

| City      | Median Sale Price | Median Sale Price Last Year | % Median Sale Price Change |
|-----------|-------------------|-----------------------------|----------------------------|
| Hollister | \$738,000         | \$807,500                   | -9%                        |



#### San Benito County - Increased Median Sale Price (MoM)

| City   | Median Sale Price | Median Sale Price Previous Month | % Median Sale Price Change |
|--------|-------------------|----------------------------------|----------------------------|
| Aromas | \$875,000         | \$692,500                        | 26%                        |

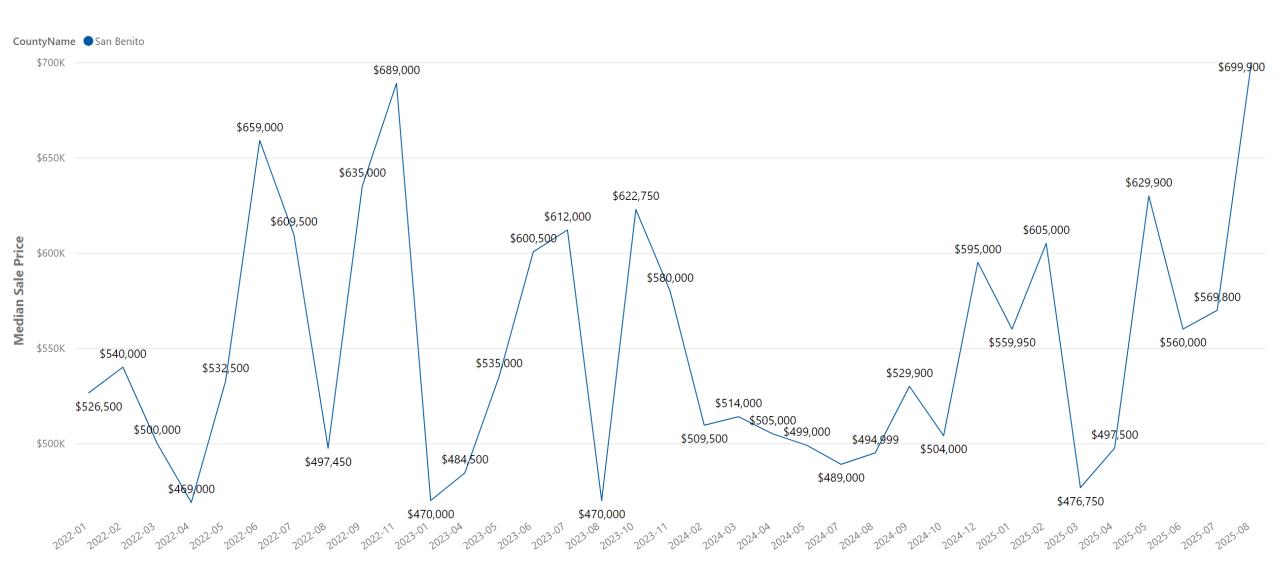


#### San Benito County - Decreased Median Sale Price (MoM)

| City              | Median Sale Price | Median Sale Price Previous Month | % Median Sale Price Change |
|-------------------|-------------------|----------------------------------|----------------------------|
| San Juan Bautista | \$1,037,450       | \$1,138,000                      | -9%                        |
| Hollister         | \$738,000         | \$780,994                        | -6%                        |



#### San Benito County - Median Sale Price





## San Benito County - Increased Median Price

| City      | Median Sale Price | Median Sale Price Last Year | % Median Sale Price Change |
|-----------|-------------------|-----------------------------|----------------------------|
| Hollister | \$699,900         | \$494,999                   | 41%                        |

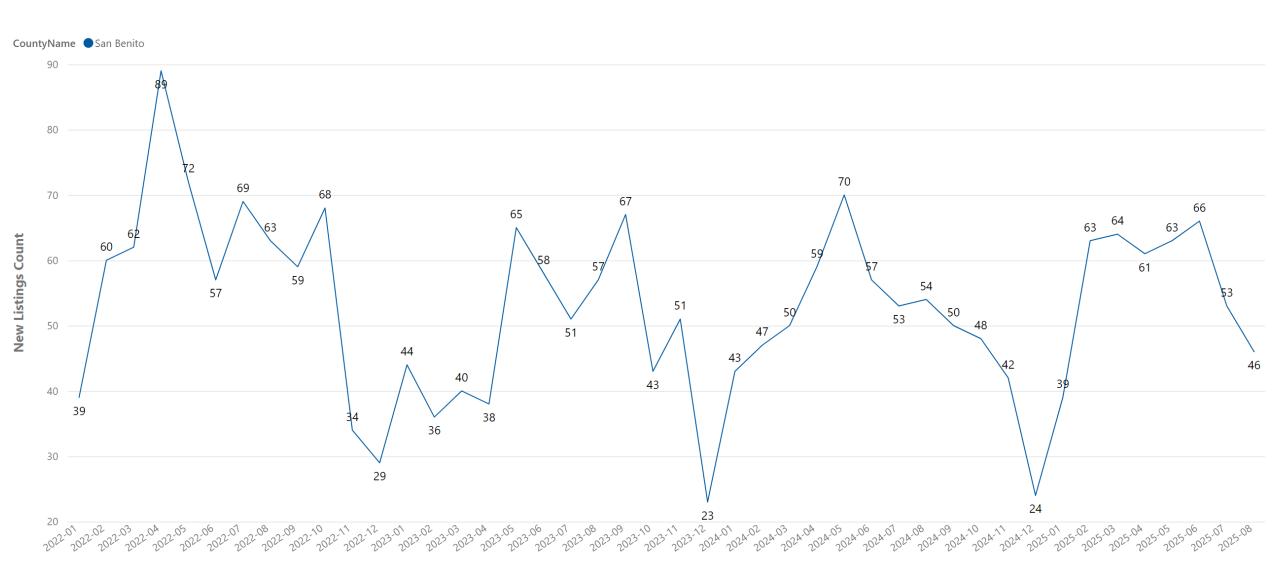


#### San Benito County - Increased Median Sale Price (MoM)

| City      | Median Sale Price | Median Sale Price Previous Month | % Median Sale Price Change |
|-----------|-------------------|----------------------------------|----------------------------|
| Hollister | \$699,900         | \$569,800                        | 23%                        |



#### San Benito County - New Listings





#### San Benito County - Increased New Listings

| City     | New Listings This Year | New Listings Last Year | % New Listings Change |
|----------|------------------------|------------------------|-----------------------|
| Paicines | 1                      | 0                      | N/A                   |

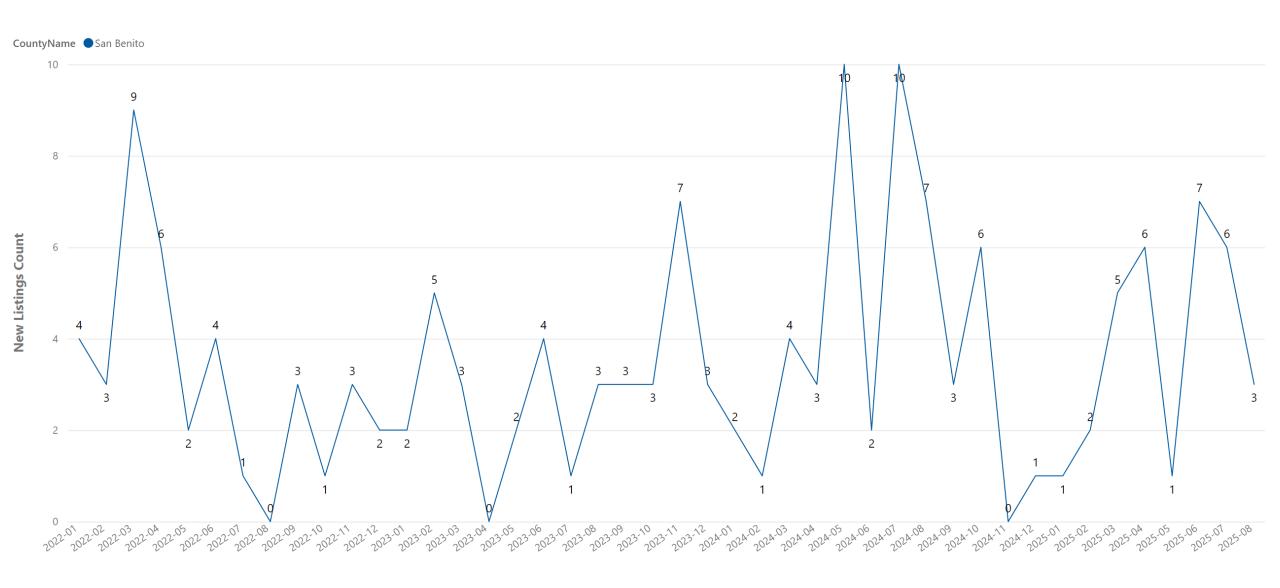


#### San Benito County - Decreased New Listings

| City              | New Listings This Year | New Listings Last Year | % New Listings Change |
|-------------------|------------------------|------------------------|-----------------------|
| San Juan Bautista | 1                      | 5                      | -80%                  |
| Aromas            | 1                      | 3                      | -67%                  |
| Tres Pinos        | 1                      | 2                      | -50%                  |
| Hollister         | 42                     | 44                     | -5%                   |



#### San Benito County - New Listings





#### San Benito County - Decreased New Listings

| City      | New Listings This Year | New Listings Last Year | % New Listings Change |
|-----------|------------------------|------------------------|-----------------------|
| Hollister | 3                      | 7                      | -57%                  |

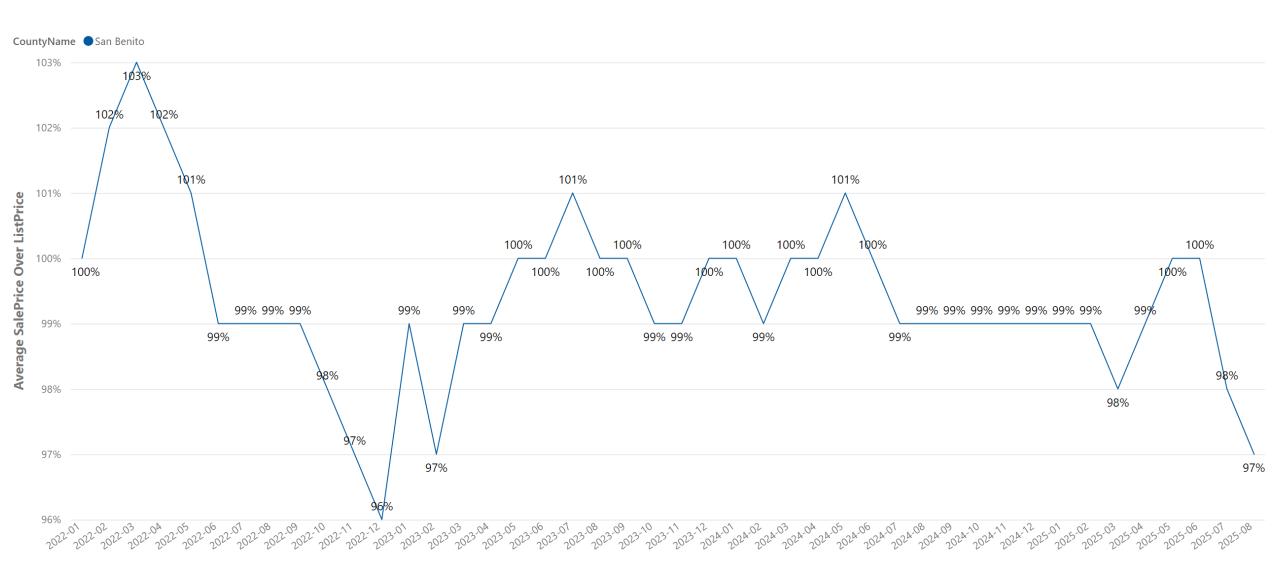


## San Benito County – New Listings Week Ending 9/6/2025





#### San Benito County - Average Sale Price Over List Price





## San Benito County - Increased Sale To List Price

| City      | Sale Over List Price | Sale Over List Price Last Year | % Sale Over List Price Change |
|-----------|----------------------|--------------------------------|-------------------------------|
| Aromas    | 100%                 | 0%                             | N/A                           |
| Hollister | 99%                  | 99%                            | 0%                            |



#### San Benito County - Decreased Sale To List Price

| City              | Sale Over List Price | Sale Over List Price Last Year | % Sale Over List Price Change |
|-------------------|----------------------|--------------------------------|-------------------------------|
| San Juan Bautista | 90%                  | 100%                           | -10%                          |



#### San Benito County - Increased Sale Over List Price (MoM)

| City      | Sale Over List Price | Sale Over List Price Previous Month | % Sale Over List Price Change |
|-----------|----------------------|-------------------------------------|-------------------------------|
| Aromas    | 100%                 | 92%                                 | 9%                            |
| Hollister | 99%                  | 98%                                 | 1%                            |

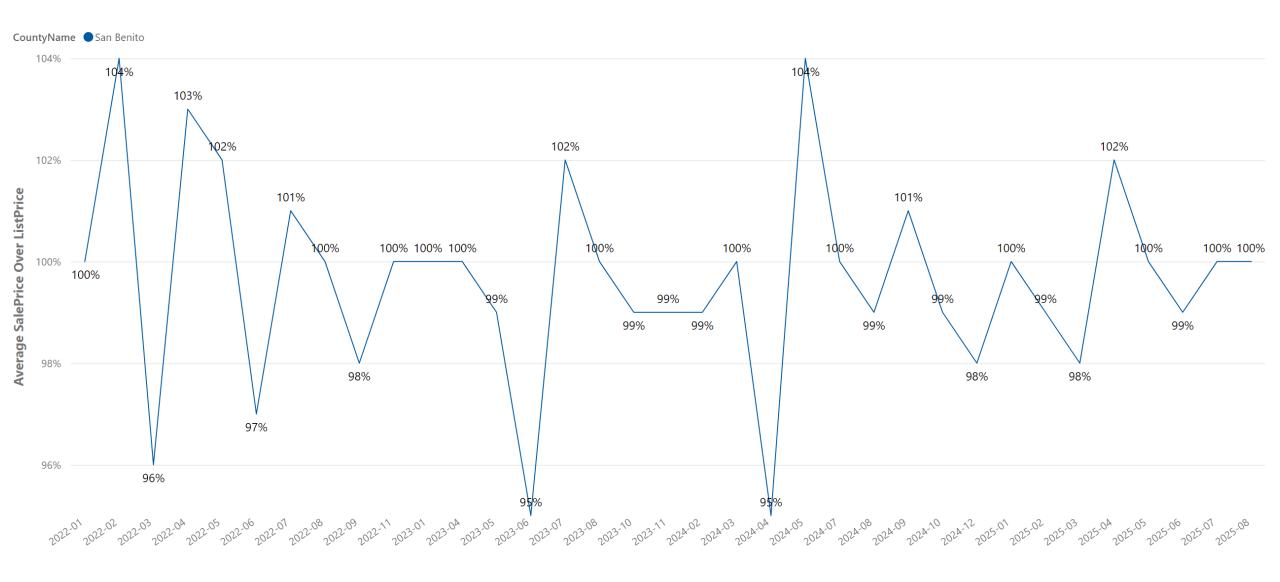


#### San Benito County - Decreased Sale Over ListPrice (MoM)

| City              | Sale Over List Price | Sale Over List Price Previous Month | % Sale Over List Price Change |
|-------------------|----------------------|-------------------------------------|-------------------------------|
| San Juan Bautista | 90%                  | 99%                                 | -9%                           |



#### San Benito County - Average Sale Price Over List Price





#### San Benito County - Increased Sale To List Price

| City      | Sale Over List Price | Sale Over List Price Last Year | % Sale Over List Price Change |
|-----------|----------------------|--------------------------------|-------------------------------|
| Hollister | 100%                 | 99%                            | 1%                            |



#### San Benito County - Increased Sale Over List Price (MoM)

| City      | Sale Over List Price | Sale Over List Price Previous Month | % Sale Over List Price Change |
|-----------|----------------------|-------------------------------------|-------------------------------|
| Hollister | 100%                 | 100%                                | 0%                            |



# Thank You

